



Artwork: Giacomo Marchesi

## A Research Agenda for Scientific Foundations of Security

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2½ years ago...

NSF/IARPA/NSA  
Workshop on the  
*Science of Security*

<http://sos.cs.virginia.edu/>

### Philosophical Questions (Usually Not Worth Discussing\*)

Is there science in computer system security?

Yes, but of course there should be more.



Alchemy (700-~1660)

**Well-defined, testable goal**  
(turn lead into gold)

**Established theory** (four elements: earth, fire, water, air)

**Methodical experiments and lab techniques** (Jabir ibn Hayyan in 8<sup>th</sup> century)

Wrong and unsuccessful...but led to modern chemistry.

### Realistic Goal?

Can we be a *real* science like physics or chemistry?



Unlikely – humans will always be a factor in security.

How far can we get without modeling humans?

How far can we get with simple models of human capabilities and behavior?

### Some Questions a Science of Security Should Be Able to Answer

**Resilience:** Given a system  $P$  and an attack class  $A$ , is there a way to:

**Prove** that  $P$  is not vulnerable to any attack in  $A$ ?

**Construct** a system  $P'$  that behaves *similarly* to  $P$  except is not vulnerable to any attack in  $A$ ?

**Establishing Improvement**

How can we determine if a system  $Q$  is “more secure” than system  $P$ ?

## Meaning of "Science"

### Systematization of Knowledge

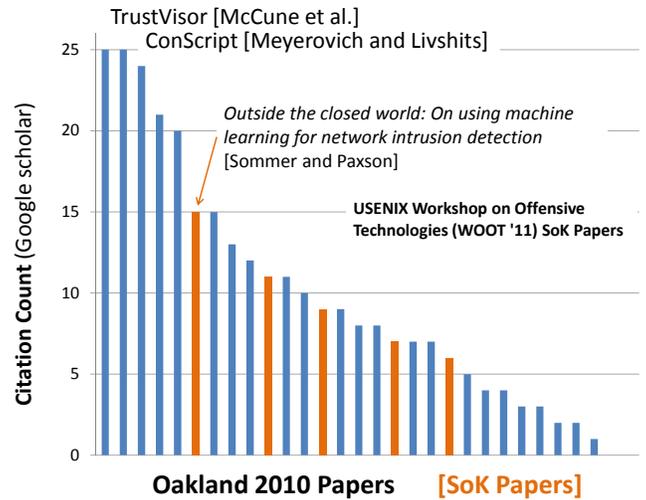
Ad hoc point solutions vs. general understanding  
Repeating failures of the past with each new platform,  
type of vulnerability

### Scientific Method

Process of hypothesis testing and experiments  
Building abstractions and models, theorems

### Universal Laws

Widely applicable  
Make strong, quantitative predictions



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## Experimentation

Security experiments require **adversary models**

Need to improve adversary models

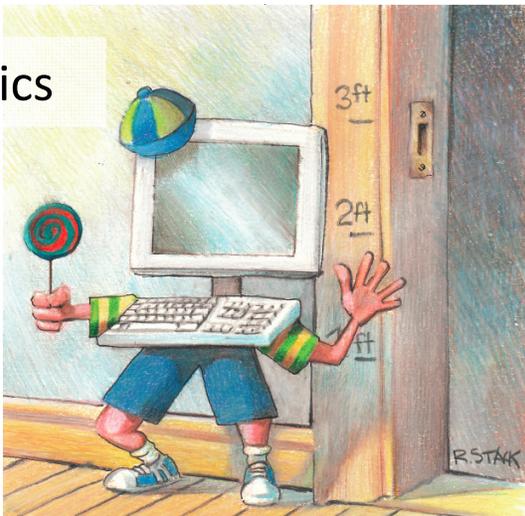
Coalesce knowledge of real adversaries

Canonical attacker models (c.f., crypto)

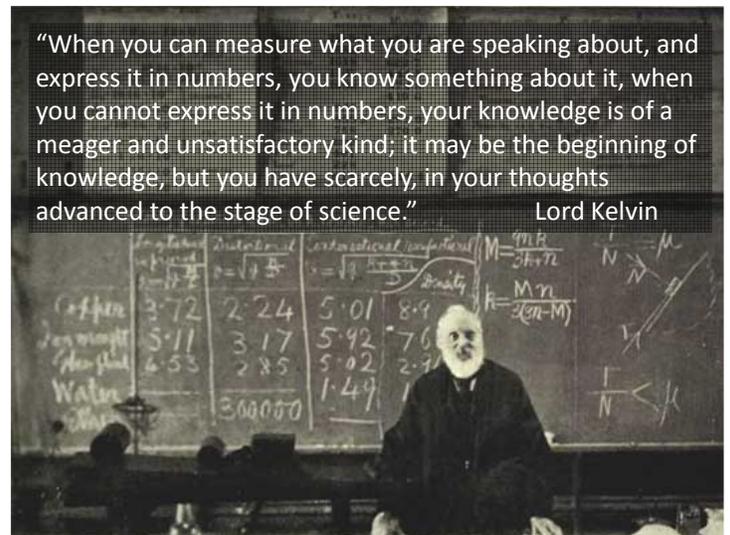
Design for **reproducibility**

**meaningfulness and robustness**

## Metrics



"When you can measure what you are speaking about, and express it in numbers, you know something about it, when you cannot express it in numbers, your knowledge is of a meager and unsatisfactory kind; it may be the beginning of knowledge, but you have scarcely, in your thoughts advanced to the stage of science." Lord Kelvin



Large increases in cost with questionable increases in performance can be tolerated only in race horses and [computer security].

Lord Kelvin

## Metrics: Promising Approaches?

### Comparative metrics

Attack Surface [Howard; Manadhata & Wing, TSE May 2011]

### Experimental metrics

more systematic “red team” approaches

### Economic metrics

Active research community; WEIS

### Epidemiological metrics

model spread over network, but need assumptions

### Entropy/Computational complexity metrics

Define attacker search space; automated diversity

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## Formal Methods and Security

Lots of progress in reasoning about **correctness**

Systems fail when attackers find ways to **violate assumptions** used in proof

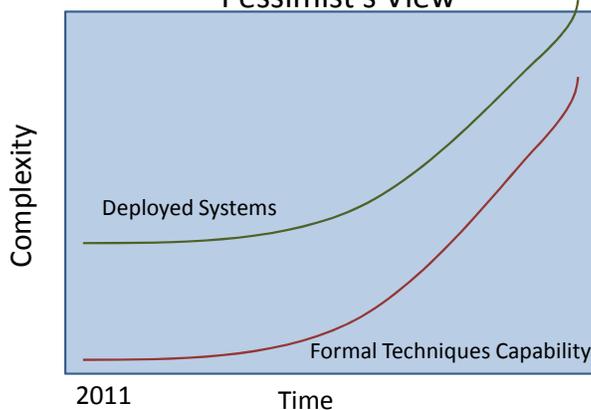
- Need formal methods that make assumptions explicit in a useful way
- Combining formal methods with enforcement mechanisms that enforce assumption

Degabriele, Paterson, and Watson. *Provable Security in the Real World*.  
[in IEEE S&P Magazine SoS issue]

(Loosely) Due to Fred Chang

## Formal Methods vs. Complexity

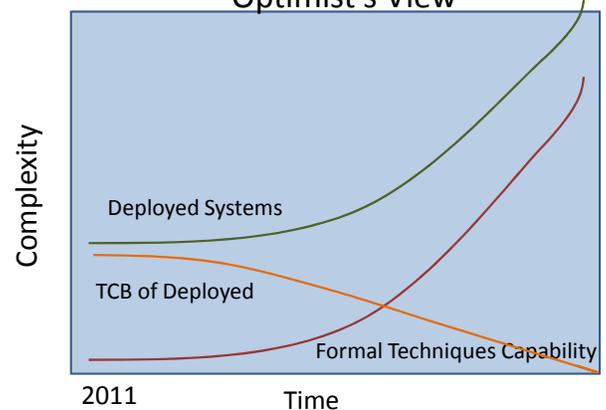
### Pessimist's View



(Loosely) Due to Fred Chang

## Formal Methods vs. Complexity

### Optimist's View



## Formal Methods Approaches

**Refinement:** Can we develop refinement approaches (design → ... → implementation) that **preserve security properties** the way they are used to preserve correctness properties now?

**Program analysis:** What security properties can be established by dynamic and static analysis?

How can computability limits be overcome using hybrid analysis, system architectures, or restricted programming languages?

## Summary

### Systematization of Knowledge

**Valuable and achievable: need the right incentives for community**

### Scientific Method

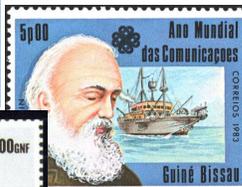
**Progress in useful models; big challenges in constructing security experiments**

### Universal Laws

**Uncertainty if such laws exist; long way to go for meaningful quantification.**



“In science there is only physics; all the rest is stamp collecting.” Lord Kelvin



David Evans

<http://www.cs.virginia.edu/evans>